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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11

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CELSIUS NETWORK LLC., et al., 1 : Case No. 22-10964 (MG)

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(Jointly Administered)

Debtors. x

NOTICE OF APPOINTMENT OF EXAMINER

To:

Shoba Pillay Jenner & Block LLP 353 N. Clark Street, Chicago, IL 60654-3456

You are hereby notified of your appointment as Examiner in the above-captioned case.

Dated: New York, New York September 29, 2022

WILLIAM K. HARRINGTON UNITED STATES TRUSTEE

By /s/ Shara Cornell

Shara Cornell
Trial Attorney
201 Varick Street, Room 1006
New York, New York 10014
Tel. No. (212) 510-0500

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¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.